

Conclusions and Close-up

RGBS Stakeholders meeting Copenhagen

10th April 2013



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Main messages from stakeholders (1)



Market design

- Huge influence of market design/agreements on paper to the physical flows and needed investments.
- Suggestion to ENTSO-E is to take into account the impact of the market models and model design.
- Need to change market design and capacity mechanisms. Sustainable energy market should be a goal.

3rd countries

- If there are too many interconnections to neighbouring systems with different market design and taxes, local producers do not have equal trading possibilities.
- European legislation is not handling properly electricity market interaction with 3rd countries. Baltics have huge capacities between Russia and it is not utilized at their potential with current setup of electricity markets in Baltic Sea Region (NPS) and Russia.

RES integration

- Heavy impact on import and export between different regions in Europe caused by wind and solar generation
- Huge difference in installed capacity and produced energy
- CO2 price too high – demand figures not in line with electricity price, derived from high CO2 price
- Ramping issues – shall be taken as an issue, but currently not studied in detail in TYNDP

Main messages from stakeholders (2)



Market integration

- Market integration is unavoidable
- One of the idea of PCI is to speed up the development/construction proces for important projects.
- Cost allocation is a complicated approach and hard to decide the final solution.

Public acceptance

- ENTSO-E should include analysis of concequences caused by delays in commissionig planned interconnection capacities. What are consequences to the market, societal costsa and SoS

Stakeholder involvement in TYNDP 2014 process

Further ideas, comments and feedback regarding TYNDP 2014 framework is welcomed by e-mail or during next workshops!

Baltic Sea regional workshops

- April 2013 – Early consultation of TYNDP 2014 inputs and expectations
- Nov - Dec 2013 - Regional Investment Plan and TYNDP

ENTSO-E workshops

- July 2013 – Workshop on the 2030 Visions - final visions outcome
- March 2014 - TYNDP 2014 Package

ENTSO-E public consultations

- 1-2 months after the new EIP enters into force in 2013 - Cost benefit analysis methodology - web consultation + stakeholder workshop
- March-April 2014 TYNDP 2014 package - web consultation



Thank You for your contribution!

ENTSO-E Regional Group Baltic Sea



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