

Overview of TYNDP 2014 process

Sebastien Lepy
Convener of WG TYNDP

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As for TYNDP 2012

- Two-year process -> publication in July 2014
- The package structure will be kept: TYNDP + 6 RgIPs + SO&AF

New for TYNDP 2014

- **It will tackle 2030 horizon** -> longer term horizon based on the ENTSO-E 2030 visions
- Public release of “2013 Monitoring Update” of the TYNDP 2012 Table of Projects **(mid- 2013)**



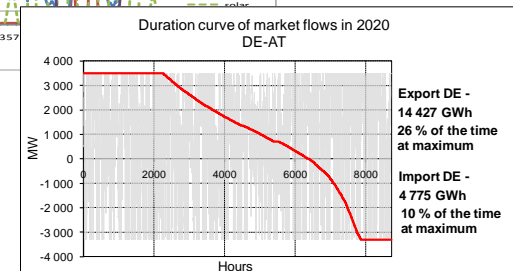
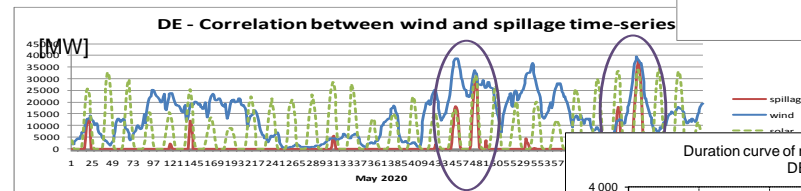
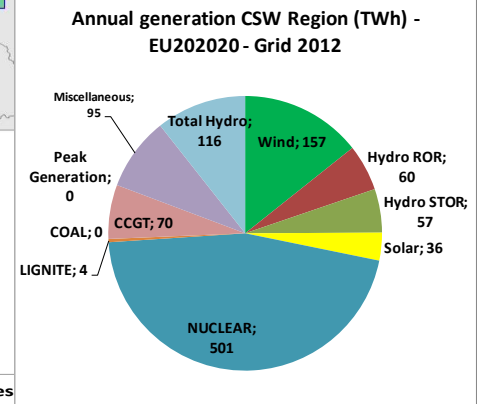
New for TYNDP 2014 (continuation)

- Pan-European Expert Group set up to perform pan-European Market Studies
- Cost and Benefit Analysis (**CBA**) methodology for project of pan-European Significance
 - Multi-criteria approach
 - Indicators quantified from market studies &/o network studies

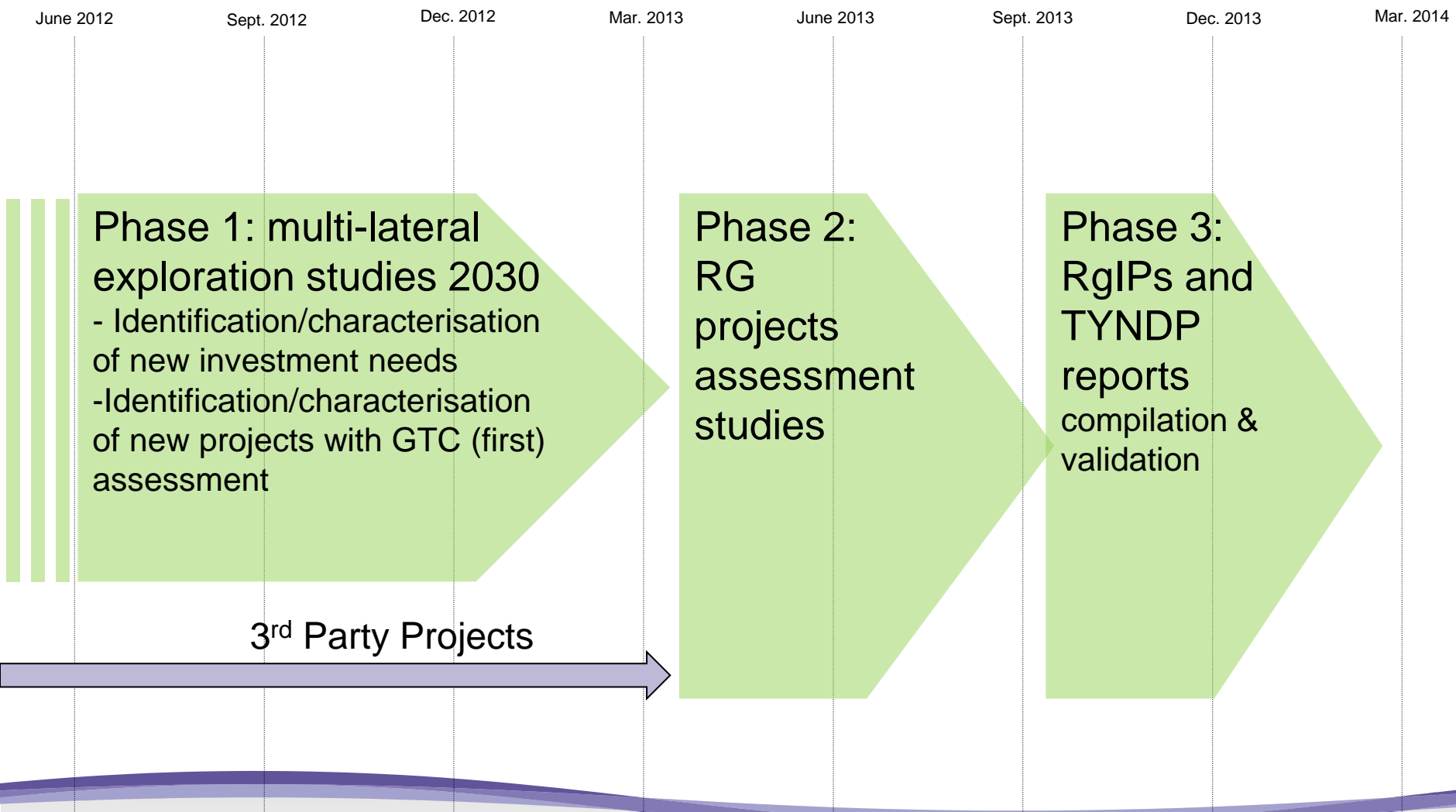
A dense 2-year long study process



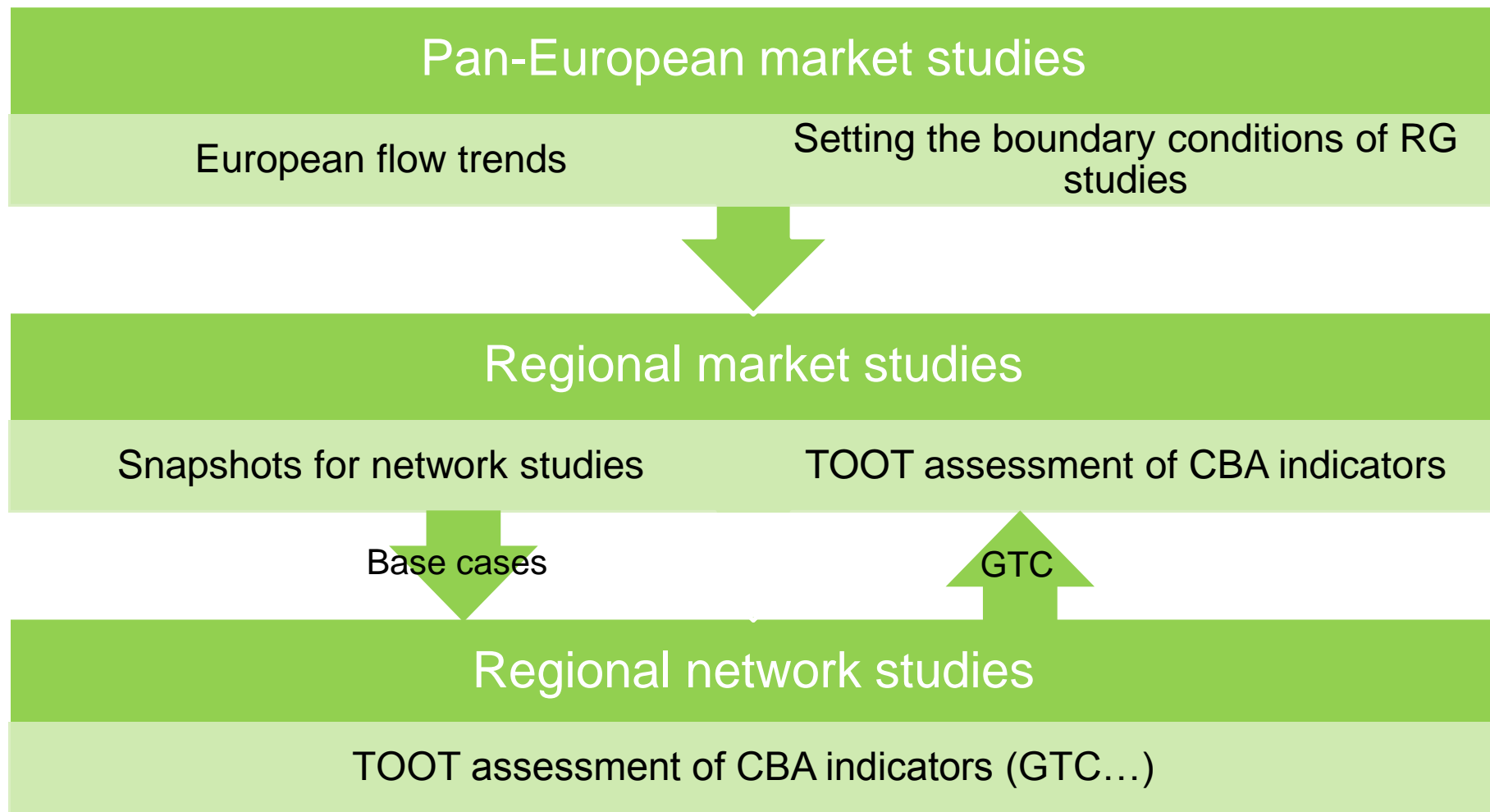
- Scenario elaboration & validation
- Market studies
- Network studies
- Project identification & valuation
- Reports compilation



A view of the TYNDP 2014 process

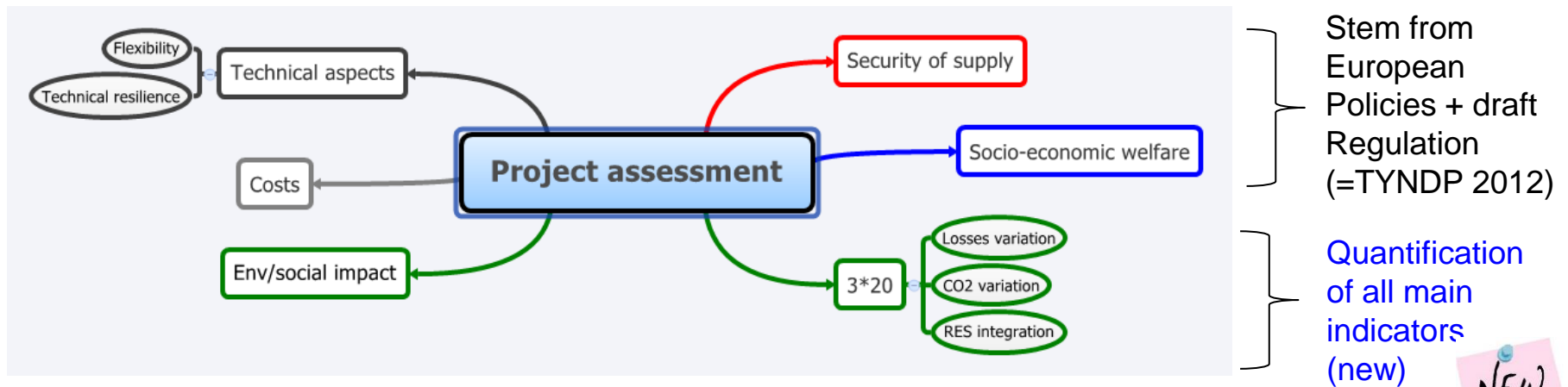


Phase 2 of TYNDP 2014 – Assessment phase

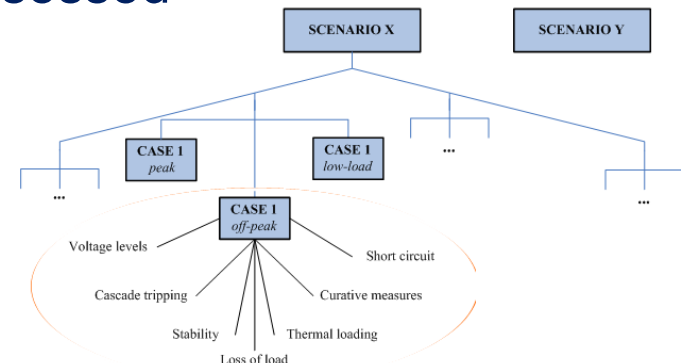


CBA Project assessment

✓ Framework for assessment



- Analysis with and without the project assessed with all projects in (TOOT)
- Multi-scenarios, multi-cases
- Project = investments clustered according to CBA





Back-up

Projects of European significance – Definitions

