State of national implementation of KORRR – Updated survey

Context and scope

According to the Commission Regulation (EU) 2017/1485 establishing a guideline on electricity transmission system operation (hereinafter referred to as "SO GL"), and specifically Title 2 about Data Exchange, it sets the obligation of TSOs, DSOs and significant grid users (SGUs) to exchange data to reflect the real and forecasted situation of the transmission system. SO GL left some decisions at national level. In concrete terms:

- Article 40.5 deals with applicability and scope of the data exchange. It has to be defined at national level and it is highly linked with the NC Requirements for grid connection of generators (RfG).
- Although KORRR (Key Organizational requirements, roles and responsibilities), set in article 40.6 of SO GL, was approved in 2019, some critical points were left to be decided at national level.
- Finally, article 40.7 of SO GL establishes the obligation that TSOs and DSOs shall agree on effective, efficient and proportional processes for providing and managing data exchanges between them.

It is useful and interesting for TSOs to share their progress and corresponding decisions.

Almost a year ago, a first survey was sent to prepare the Workshop on Data Exchange. Answers were analyzed by the dedicated PT under StG OF. During the SOC webinar hold on 22nd October, three TSOs presented their national cases of KORRR implementation.

However, considering the importance of data exchange in the future, and the fast evolution of the national Regulation in most of the countries in Europe, StG OF encourages your TSO to complete this survey in an effort to update the general overview of the state of implementation of KORRR in each country. This input will be compiled and be presented in the public workshop with Stakeholders on KORRR implementation that is scheduled in December (concrete date to come). SOC members will receive the material that will be prepared for this public workshop for their review in due time.

To fulfill this survey, please follow these instructions:

- You only need to click on the boxes that best fit your answers. In case none of them does or if you want to add any further information, please, write down your answer right next to the field "Other".
- More than one box can be marked if answers are not contradictory.
- The questions that are preceded by an asterisk must only be answered if the answer right before had also an asterisk.
- To fill in dates, a calendar will be open when clicking on the box "*Click to choose the date*".

1) General information

Transmission system voltage levels are at or above:

□ 110 kV □ 220 kV □ 380 kV – 400 kV

⊠ Other: 150 kV

2) National implementation	2) National implementation of Article 40.5				
The state of national implementation of Article 40.5 is:					
□ Under discussion	□ Sent for approval*	□ Approved by relevant authorities*			
□ Implemented*	\boxtimes Not required by authoritie	S			
□ Other:					
*Please, select the implementation date or the expected implementation date:					
Click to choose the date					
3) National implementation of Article 40.6 (remaining actions from KORRR)					
The state of national implementation of Article 40.6 is:					
□ Under discussion	□ Sent for approval*	□ Approved by relevant authorities*			
□ Implemented*	\boxtimes Not required by authoritie	S			
□ Other:					
*Please, select the implementation date or the expected implementation date:					
Click to choose the date					
4) National implementation	of Article 40.7				
The state of national implementation of Article 40.7 is:					
Under discussion	□ Sent for approval*	□ Approved by relevant authorities*			
☑ Implemented*	\Box Not required by authoritie	S			
□ Other:					
*Please, select the implementation date or the expected implementation date:					
Click to choose the date					
5) Which requirements of SO GL / KORRR have implied, or you expect them to imply, an important change in the national requirements or rules?					
□ Article 40.5*	□ Article 40.6*	□ Article 40.7*			
⊠ None (so far)					

*Can you please specify in which sense?:

In Portugal, there is a long tradition of exchanging information between the TSO and the DSO, with protocols where this exchange is established. In the future, the development of the electrical system with more and more players connected to the distribution network will certainly compel us to review the ones that exist and establish new ones where there are gaps.

6) Schemes for exchanging data of SGUs connected to the distribution grid

Considering the following figures, please select the scheme that is planned to be implemented, or is already implemented, for exchanging each type of data.

TSO DSO Third party SGU	TSO DSO Third party SGU	TSO DSO Third party SGU
TSO and DSO scheme	TSO scheme	DSO scheme
Structural data is dire		
\boxtimes Both TSO and DSO		60
 Still under discussion Scheduled data is di 	□ Other: irectly sent to:	
\Box Both TSO and DSO	⊠ TSO	
\Box Still under discussion	□ Other:	
Which scheme has t	peen nationally implemented for real	time data exchange?:
☑ Non-cascading	□ Cascading	
□ Still under discussion	□ Other:	
7) Can SGUs connected to data?	o the distribution grid decide to who	m they shall directly send their
\Box Yes, with no condition	\Box Yes, but only if they are not Bala	ance Service Providers (BSPs)*
⊠ No	□ Still under discussion	
□ Other:		
* If BSPs are obligated to se one it is:	end their information directly to a spe	cific party, please, choose which

 \Box Both TSO and DSO

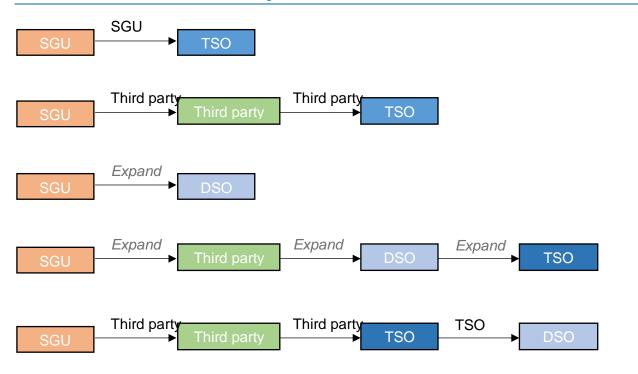
- Other:
- 8) Which parameter is considered to define the responsibility of SGUs to exchange data and the level of data they shall exchange? Please, provide the values of the thresholds depending on the given answers.

⊠ TSO

- \boxtimes Power:1 MW
- □ Connection voltage level:
- \Box Type of SGU:
- Services provided: Participate in the balancing markets
- $\hfill \mbox{ under discussion}$
- \Box Other:

9) How do SGUs send their data to the TSO or to the DSO?

- ⊠ Individually per SGU
- □ Individually per SGU and aggregated in some specific cases (please specify):
- □ Aggregated
- □ Still under discussion
- □ Other:
- 10) Please, indicate who is responsible for the installation, configuration, security and maintenance of each data exchange link.



11) Which level of information of the transmission grid do DSOs have access to?

- $\hfill\square$ Only from their connection point with the transmission network
- \boxtimes All information of its observability area
- $\hfill\square$ No information is available for them
- \Box Still under discussion
- \Box Other:

12) Which level of information of the distribution grid does the TSO have access to?

- □ Only from their connection point with the transmission network
- \boxtimes All information of its observability area
- $\hfill\square$ No information is available for them
- □ Still under discussion
- \Box Other: