

EBSG | IF Survey on Harmonisation of T&C's – 2024 Survey

17 April 2024



Outline

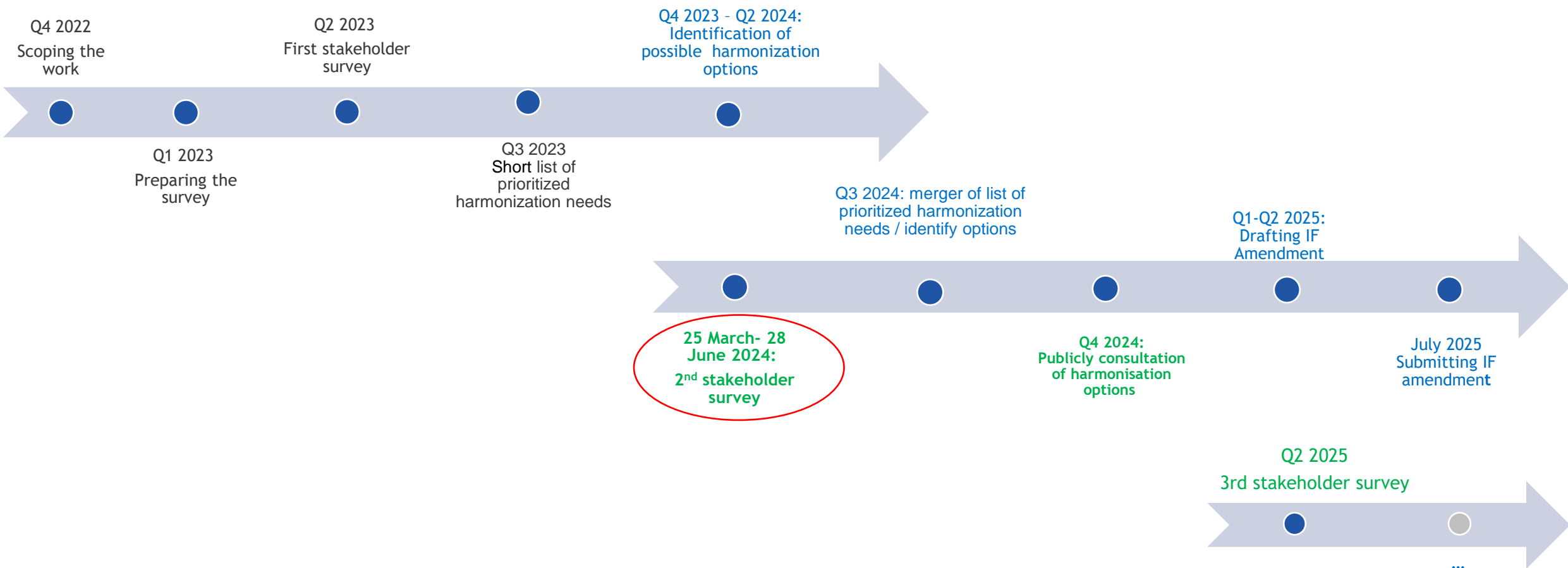
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1. IF Survey - Background

High level summary

- In 2023, All TSOs organised the survey and presented the outcomes in the EBCG and EBSG meetings, including a draft short list of prioritized harmonization needs.
- All TSOs launched the Implementation Frameworks (IF) Survey 2024 on 25 March until 28 June 2024. **Interested stakeholders can reply to the survey questions [here](#).**
- **The procedure as of 2024:** All TSOs will use the responses to this survey and the responses to last years' survey to draw up a list of possible harmonisation needs. Following the provisions of Art. 16 of the Implementation Frameworks (aFRR, mFRR) All TSOs would identify possible harmonisation options for each prioritised need on the short list, and may consult the identified harmonization options (if any) with stakeholders for a period of two months.
 - The short list of possible harmonisation needs from the 2023 survey may be used in this year's procedure.
 - Please note that due to the drafting of the NC DR, TSOs kindly request the respondents to exclude subjects related to the NC DR from their answers on the current survey and instead focus on possible other harmonisation needs.

2. Timeline



3. Annex

IF Survey 2024 questions

1. Question 1:

- a. How would you rate the current level of harmonisation for becoming a balancing service provider in EU countries on a scale from 1 (not harmonised) to 5 (fully harmonised)?
- ☐ 1 (Not harmonised)
 - ☐ 2 (Slightly harmonised)
 - ☐ 3 (Moderately harmonised)
 - ☐ 4 (Mostly harmonised)
 - ☐ 5 (Fully harmonised)
- b. What specific improvements or changes would you suggest to better harmonise the national requirements to become a BSP active in different EU countries (that will not be covered in the NC DR):

2. Question 2:

- a. Evaluate the harmonisation of the activation process for balancing service providers across EU on a scale from 1 (not harmonised) to 5 (fully harmonised).
- ☐ 1 (Not harmonised)
 - ☐ 2 (Slightly harmonised)
 - ☐ 3 (Moderately harmonised)
 - ☐ 4 (Mostly harmonised)
 - ☐ 5 (Fully harmonised)
- b. What are your recommendations for enhancing the harmonisation of the activation process for BSPs on European level?

IF Survey 2024 questions

3. Question 3

a. Rate the harmonisation of the settlement process for balancing service providers on European level on a scale from 1 (not harmonised) to 5 (fully harmonised).

- ☐ 1 (Not harmonised)
- ☐ 2 (Slightly harmonised)
- ☐ 3 (Moderately harmonised)
- ☐ 4 (Mostly harmonised)
- ☐ 5 (Fully harmonised)

b. Please detail your suggestions for harmonising the settlement process on European level.

4. Question 4

- What other rules, requirements, and conditions for balancing service providers during their operational phase not mentioned above require harmonisation on European level?

5. Question 5: Ranking of harmonisation needs.

- In this section, we request you to rank specific areas of harmonisation in the European electricity balancing market according to their importance. This will help to understand which areas stakeholders consider most critical for achieving efficient and effective harmonisation.

<u>Question</u>	<u>Ranking*: 1 (most important) to 4 (least important)</u>
1a/1b harmonisation for becoming a BSP	<input type="checkbox"/>
2a/2b activation process	<input type="checkbox"/>
3a/3b settlement process	<input type="checkbox"/>
4 other rules, requirements and conditions	<input type="checkbox"/>

* You may assign the same rank to more than one aspect if they hold equal importance to you.

Legal background

- According to Article 16.2 of the Implementation Frameworks for the European platforms for the exchange of balancing energy, all TSOs shall continuously evaluate the T&C's for BSP to identify harmonisation needs.
- The process described in Article 16 is as follows:
 - All TSOs shall organise a **stakeholder survey every year**, starting in the first operational year of the platform;
 - based on the survey all TSOs shall **identify harmonization options** with close involvement of stakeholders and NRA's;
 - All TSOs shall **consult the prioritized harmonization options** with the stakeholders;
 - All TSOs shall evaluate the consultation results and **develop a common harmonization proposal**.
 - All TSOs shall submit an amendment to the IFs with the common harmonization proposal to the relevant authorities **no later than 36 months** after the respective platform becomes operational;
 - TSOs shall change national T&C for BSPs within the defined implementation timeline.