

EBSG | Electricity Balancing Monitoring Plan

17 April 2024



Outline

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1. Background (1/2)

- ENTSO-E submitted a Monitoring Plan in June 2018 to comply with the EB Regulation and other related regulations, addressing obligations for electricity balancing and cross-border exchanges.
- The plan was amended after receiving ACER's feedback in May 2019, clarifying ENTSO-E's monitoring tasks and proposing new reporting structures in line with European platform usage.
- The currently ongoing revision of the Monitoring Plan aligns the TSO monitoring and reporting obligations pursuant to EB Regulation whilst ensuring implementations and methodologies conform with the yearly report prepared by ENTSO-E in accordance with Article 82(2)(a) of the Commission Regulation (EU) 2015/1222 of 24 July 2015 establishing a guideline on capacity allocation and congestion management and Article 63(2)(a) of the Commission Regulation (EU) 2016/1719 of 26 September 2016 establishing a guideline on forward capacity allocation.

1. Background (2/2)

- TSOs under Working Group Ancillary Services continued a revision of the so-called Monitoring Plan and is working on an update.
- According to Article 59(9) of EB Regulation, after the deadlines by which all TSOs shall use the European platforms pursuant to Articles 19(5), 20(6), 21(6) and 22(5), all TSOs shall review the content and conditions of publication of the reports.
- TSOs use the revision to draft a full overview of all reporting obligations pursuant to EBGL and its accompanying methodologies (e.g. amended Pricing Methodology, HCZCAM, IFs,...).
- The revision will be used to create a comprehensive list of all TSO's reporting obligations under the EB Regulation and associated methodologies & potential identification of synergies/redundancies between the different reports and, if feasible, mitigate the associated workload.

2. High-level overview – Scope of revised EB Monitoring Plan (1/2)

Reporting obligations from EB Regulation

- **Balancing Report**, pursuant to Article 59(2)(a) of the EB Regulation (extended version)
- **European Report**, pursuant to Article 59(2)(b) of the EB Regulation (short version included at Market Report)
- **Monitoring Report**, pursuant to Article 63(1)(b) of the EB Regulation (already addressed at above reports)
- **Cost Report**, pursuant to Article 23 (1) of the EB Regulation

Reporting obligations from amended Pricing Methodology

- **Price Incident Reports**, pursuant to Article 9(5) of the amended Pricing Methodology
- **Quarterly Pricing Report**, pursuant to Article 9(4) of the amended Pricing Methodology
- **Price cap assessment**, pursuant to Article 9(6) of the amended Pricing Methodology

Reporting obligations from Harmonised CZCA Methodology

- **Yearly cross-zonal capacity allocation welfare report**, pursuant to Art. 26 (12) Harmonized CZCA Methodology

2. High-level overview – Scope of revised EB Monitoring Plan (2/2)

Reporting obligations from Implementation Frameworks

- **Accession roadmaps of the European balancing platforms**, pursuant to Article 5(4) of mFRR & aFRR IF
- **European balancing platforms' implementation and operation monitoring report**, pursuant to Article 13(1) of mFRR & aFRR IF
- **Publication of algorithm description**, pursuant to Article 21(3) of mFRR & aFRR IF and Article 19(3) of IN IF
- **Publication of annual work program**, pursuant to Article 15 of mFRR & aFRR IF and Article 11 of IN IF
- **Efficiency and effectiveness assessment of the European balancing platforms**, pursuant to Article 13 (7) of mFRR IF, Article 13 (3) of aFRR IF and Article 18(2) of IN IF
- **Impact of scheduled counter-activations evaluation of the European balancing platforms**, pursuant to Article 13 (3) of mFRR IF
- **Rejection of bids study of the European balancing platform**, pursuant to Article 13 (4) of mFRR IF

3. Identified possibilities to use synergies between the EB reporting obligations

1. Quarterly pricing reports PI's derived from Amended Pricing Methodology are also addressed at annual level at balancing/market report KPI 3.5 → **possibility to simplify quarterly report referring to annual report**
2. Avoid as much as possible redundancy between IF's reporting obligations and Balancing annual report reporting obligations; For instance, **PIs focusing on platforms performance (KPI 3.2, 3.4) to not appear in both reports** at the same time but better to reference each other
3. Proposal to further **align the covered period of the reports** (operational year, natural year, quarterly reports...)

4. Monitoring Plan – Next Steps

Date	Activity/Milestone
20 June	<ul style="list-style-type: none">• Presentation of draft EB Monitoring Plan to EBCG/ACER (including the aligned approach to reduce PIs redundancy and the aligned approach for the covered by the reports time period in all Balancing reports)
June - July	<ul style="list-style-type: none">• Finalisation of the DRAFT EB Monitoring Plan for submission to ACER for feedback
31 July	<ul style="list-style-type: none">• Submission of the DRAFT EB Monitoring Plan to ACER (including graphs samples (where possible), the aligned approach to reduce PIs redundancy and the aligned approach for the covered by the reports time period in all Balancing reports)
August – October	<ul style="list-style-type: none">• Feedback from ACER, discussions of the feedback
November	<ul style="list-style-type: none">• Finalisation of the EB Monitoring Plan
December	<ul style="list-style-type: none">• Submission to ACER